Game Planning for Procurement: A Team Sport



Procurement is a team sport



Both the client organization and the supplier have critical roles to play.

To be successful, it is important to understand the playbook.

Don't be afraid to ask questions as you move through the process.



What triggers a procurement activity?

What does it include?

Procurement needs can generate from:

- Ad hoc engagements
- ☐ Formal RFI / RFP process [preferred partner list]
- Organizational changes
- ☐ Agreement renewals

Procurement activities can include:

- ☐ Presentations / Questionnaires/ Q&As
- ☐ Risk Assessments & Due Diligences
- ☐ Rate Cards / Pricing / Subscriptions / Licenses
- Contracting



Have the right team in place









Business Stakeholders

Information Technology

Privacy, Compliance and Legal

Operations and Project Management



The game isn't over



Once the contracts are signed, there's still more to do.

Know who is making the agency selection decisions.

Stay top of mind.



QUESTIONS OR COMMENTS?

Get in touch!

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